



## LIMITATION CHART

PLAN YEAR END	EMPLOYER CONTRIBUTION DUE	5500'S DUE	EMPLOYER CONTRIBUTION DUE WITH EXTENDED TAX RETURN	5500'S DUE WITH 5558 EXT
JANUARY 31	APRIL 15	AUGUST 31	OCTOBER 15	NOVEMBER 15
FEBRUARY 28	MAY 15	SEPTEMBER 30	NOVEMBER 15	DECEMBER 15
MARCH 31	JUNE 15	OCTOBER 31	DECEMBER 15	JANUARY 15
APRIL 30	JULY 15	NOVEMBER 30	JANUARY 15	FEBRUARY 15
MAY 31	AUGUST 15	DECEMBER 31	FEBRUARY 15	MARCH 15
JUNE 30	SEPTEMBER 15	JANUARY 31	MARCH 15	APRIL 15
JULY 31	OCTOBER 15	FEBRUARY 28	APRIL 15	MAY 15
AUGUST 31	NOVEMBER 15	MARCH 31	MAY 15	JUNE 15
SEPTEMBER 30	DECEMBER 15	APRIL 30	JUNE 15	JULY 15
OCTOBER 31	JANUARY 15	MAY 31	JULY 15	AUGUST 15
NOVEMBER 30	FEBRUARY 15	JUNE 30	AUGUST 15	SEPTEMBER 15
DECEMBER 31	MARCH 15	JULY 31	SEPTEMBER 15	OCTOBER 15

### FOR PLAN YEARS BEGINNING IN:

	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
COMPENSATION	\$245,000	\$250,000	\$255,000	\$260,000	\$265,000	\$265,000	\$270,000	\$275,000	\$280,000	\$285,000
401(K) CONTRIBUTION	\$16,500	\$17,000	\$17,500	\$17,500	\$18,000	\$18,000	\$18,000	\$18,500	\$19,000	\$19,500
SS WAGE BASE	\$106,800	\$110,100	\$113,700	\$117,000	\$118,500	\$118,500	\$127,200	\$128,400	\$132,900	\$137,700
SIMPLE IRA MAX. CONTRIBUTION	\$11,500	\$11,500	\$12,000	\$12,000	\$12,500	\$12,500	\$12,500	\$12,500	\$13,000	\$13,500
DEFINED CONTRIBUTION LIMIT	\$49,000	\$50,000	\$51,000	\$52,000	\$53,000	\$53,000	\$54,000	\$55,000	\$56,000	\$57,000
MAX 401K W/CATCH UP	\$22,000	\$22,500	\$23,000	\$23,000	\$24,000	\$24,000	\$24,000	\$24,500	\$25,000	\$26,000
SIMPLE IRA MAX. CONTRIBUTION W/CATCHUP	\$14,000	\$14,000	\$14,500	\$14,500	\$15,500	\$15,500	\$15,500	\$15,500	\$16,000	\$16,500